



Name: SS#:
Spouse Name: SS#:

Please mark if you've had any of the following changes-

Change of address
Address:

Birth of Child
Name: Birthdate: SS#:

Change of Marital Status
If Yes Date of Change and current status

Dependent Child turn 19
If Yes are they attending college
(If going to college and you would like to claim them as a dependent, please include form 1098-T with your documents and list payments made for books or equipment.)

Dependent child got married
If yes which child

Change in dependents
If yes please list dependents for 2021

Became/or still an owner of a foreign bank account or virtual currency (bitcoin, etc)

Retired in 2021

New or renewed Drivers License
If yes, please list State: Number: Issue Date: Expiration Date:

Any other changes that may affect your taxes you would like to tell us about:

Please Answer the Following-

Would you like your refund to be Direct Deposit? Yes: No:
If yes has your bank information changed from last year? Yes: (If yes please update below)

Bank Name: Routing Number: Account number:

**** Please provide the amount of each economic stimulus payment received for 2021****
1. \$ 2. \$

****Please provide the amount of each advance child tax credit received for 2021****
1.\$ 2.\$